

Sample Share Capitalization Table

	At Founding		Post Series A Financing			
	No. of shares	% ownership	Not fully diluted		Fully diluted (including ESOP)	
			No. of shares	% ownership	No. of shares	% ownership
Founders						
4 Founders	4,000,000	100%	4,000,000	61.54%	4,000,000	53.33%
ESOP	n/a	n/a	n/a	n/a	1,000,000	13.33%
Investor A (Series A Investor)	n/a	n/a	2,500,000	38.46%	2,500,000	33.33%
Total	4,000,000	100%	6,500,000	100.00%	7,500,000	100.00%

Series A financing

Investment amount	USD 2,000,000
Pre-money	USD 4,000,000
Post-money	USD 6,000,000
Series A price per share	USD 0.80
No. of Series A shares	2,500,000

For more information, visit <http://www.askventure.com>, or contact the author at andy@askventure.com

If you would like to receive this cap table in excel (.xls) format, please contact the author at andy@askventure.com

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